

## MERGERS & ACQUISITIONS

AZB & Partners' Mergers & Acquisitions, Joint Ventures and General Corporate practice has been recognized as a country-leader for its best-in-class counsel.

The legal expertise of the Firm spans diverse industries. We are consistently ranked as a league-table leader, in terms of both deal volume and deal size.

To provide our clients with the most comprehensive counsel, we work closely with international accounting firms, global investment banks and international law firms, particularly on multi-jurisdictional transactions, domestic and international acquisitions, divestments and joint ventures.

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The Tata Group on various matters, including the (i) acquisition of Bhushan Steel for US\$ 7.4 billion; and (iii) US\$ 12 billion purchase of Corus Group.



The Reliance Group on a series of 14 investments from 13 leading global investors, including Facebook, Google, Silver Lake Partners, General Atlantic, KKR, Vista Equity Partners and TPG, the largest FDI transaction into India, amounting to over US\$ 20 billion.



Bharti Airtel on several major consolidations in the Indian telecom sector, including, its (i) merger with Telenor; (ii) acquisition of Tata's consumer mobile wireless business; and (iii) US\$ 14.6 billion merger with Indus Towers.



The Max Group on (i) the merger of its healthcare business into Radiant Life Care; and (ii) Analjit Singh's exit from Vodafone India.



Walt Disney on the Indian aspects of its US\$ 71.3 billion acquisition of Twenty First Century Fox.



The Total Group on its acquisition in and joint control of Adani Gas for US\$ 850 million.



American Tower Corporation on its (i) purchase of Vodafone's passive infrastructure business; and (ii) acquisition of 51% shares in Viom for US\$ 1.1 billion.



GlaxoSmithKline in relation to its GBP 3 billion divestment of 'Horlicks' to Unilever.



State Bank of India on its US\$ 120 billion consolidation with 6 banks.



Satellite Television Asian Region on its (i) acquisition in Asianet Communications; and (ii) purchase of Telegu music and movie TV channels from MAA Television Network.



Walt Disney on its merger of its media business undertakings of Disney Star (broadcasting and digital media platforms) with Viacom18 (a joint venture between RIL and Bodhi Tree Systems) for US\$ 8.4 billion.



General Electric on the Indian aspects of (i) the US\$ 7.4 billion merger of its oil and gas business with Baker Hughes; and (ii) its acquisition of Alstom for US\$ 10 billion.



Vedanta Resources and Sesa Goa on their US\$ 8.7 billion controlling interest purchase in Cairn India.



LafargeHolcim on Nirchem Cement's landmark purchase of Lafarge for US\$ 1.4 billion.



IDFC Bank on its merger with Capital First, the first under the RBI's New Guidelines.



HDFC on the US\$ 3 billion merger of Gruh Finance with Bandhan Bank.



Larsen and Toubro on its majority share purchase of Mindtree for approximately US\$ 1.5 billion.



HDFC Credila on its sale of shares to BPEA EQT Ltd and ChrysCapital Investment Advisors from HDFC Bank Ltd for US\$ 1.1 billion.



Citibank on the sale of its Indian consumer business to Axis Bank for US\$ 1.6 billion.



Tata on the US\$ 1.7 billion merger of Vistara into Air India.