



AZB & PARTNERS
ADVOCATES & SOLICITORS

Capital Markets

AZB & Partners' Capital Markets team handles complex equity and debt offerings in domestic and international markets.

We provide advice on domestic and global capital raising activities for various clients, including investment banks and industrial houses.

The natural integration of the firm's Corporate practice with its Capital Markets expertise has allowed the practice to expand into various sectors and jurisdictions.

Our work includes:

- Advising on public offerings
- Advising on Qualified Institutional Placements ('QIP') and rights offerings of equity
- Advising on offerings and placements of equity linked and debt securities, domestically and internationally
- Advising on international offerings of equity and debt instruments - both INR and foreign currency denominated - including Masala Bonds and Green Bonds, American Depository Receipts ('ADR'), Global Depository Receipts and Foreign Currency Convertible Bonds

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Reliance on (i) the first ever Formosa Bond issuance from India for US\$ 200 million; (ii) its twin overseas bond issues worth US\$ 1.75 billion; and (iii) its US\$ 800 million stand-alone overseas bond issue.



BSE on its US\$ 170 million IPO.



The Lead Managers on HDFC Bank's simultaneous US\$ 400 million QIP and US\$ 1.82 billion ADR offering.



The HDFC Group on (i) its QIP of US\$ 270 million; (ii) the first ever public markets Masala Bond issuance from India for US\$ 430 million by HDFC; (iii) a US\$ 400 million IPO by HDFC Asset Management; and (iv) a US\$ 1.3 billion IPO of HDFC Standard Life Insurance Company.



The Lead Managers on Tata Steel's US\$ 1.8 billion rights issue.



The Lead Managers on Tata Motors's US\$ 1 billion underwritten rights issue, extended to its ADR holders as a registered offering in the United States.



Infosys in relation to one of the first open market buybacks through the stock exchange mechanism route and Tata Consultancy Services in relation to two of the largest buybacks undertaken in India.



Bharti Airtel on its US\$ 3.5 billion rights issue.



The Lead Managers on RBL Bank's US\$ 170 million IPO.



Max Ventures and Industries on a US\$ 65 million rights issue.



CDSL and its promoter selling shareholder, BSE, on CDSL's US\$ 75 million IPO.



The Lead Managers on InterGlobe Aviation's US\$ 545 million IPO.



The IFC Group on its sale of shares worth US\$ 640 million in the IPO of Bandhan Bank.



The New India Assurance Company on its US\$ 1.4 billion IPO.



AU Small Finance Bank and its promoter selling shareholders on its US\$ 270 million IPO.



Axis Bank on its US\$ 2 billion QIP, the largest private sector QIP in India and largest fund raise by Axis Bank.