



## Lionel D'Almeida

Senior Partner

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*Lionel D'Almeida has 15 years of experience and is a member of the Firm's Capital Markets group. Lionel focuses primarily on corporate finance, which entails advising on domestic and international capital market transactions, including public offers of equity and debt, rights issues and qualified institutions placements, as well as bulk and block deals, open offers, buy-back offers and delisting offers. He also advises and represents clients on various aspects of securities law, including proceedings before the Securities and Exchange Board of India.*

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### Experience

- Partner, AZB & Partners (2015 – Present)

### Key Practice Areas

- Capital Markets
- Regulatory & Securities

### Recent Work Highlights

- Chemplast Sanmar on its USD 517 million IPO
- FSN E-Commerce (Nykaa) on its USD 715 million IPO
- KFin Technologies & General Atlantic on KFin Technologies' USD 180 million IPO
- Max Healthcare Institute & KKR on (i) Max Healthcare Institute's direct listing of equity shares (ii) followed by its USD 157 million QIP on KKR's exit from Max Healthcare Institute, which concluded with a USD 1.15 billion block
- Tata Consultancy Services on its USD 21 billion buyback of equity shares
- YES Bank on its (i) USD 1.95 billion further public offering; and (ii) USD 250 million QIP

### Directorships, Memberships & Affiliations

- Bar Council of Maharashtra & Goa (2010)

### Professional Qualifications

- Bachelor of Law (LLB), University of Mumbai (2007)
- Post Graduate Diploma in Intellectual Property Rights Law (PGDIPRL), National Law School of India University (2006)

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*Ranked for Capital Markets: Equity by Chambers & Partners Global (2023 – 2024)*

*Ranked for Capital Markets: Equity by Chambers & Partners Asia-Pacific (2023 – 2024)*

*Recognized as an 'Up and Coming' Capital Markets lawyer by Chambers & Partners Global (2021 – 2022)*

*Recognized as an 'Up and Coming' Capital Markets lawyer by Chambers & Partners Asia-Pacific (2021 – 2022)*

*Recognized for Capital Markets by Chambers & Partners Global (2020)*

*Recognized as a 'Distinguished Practitioner' for Capital Markets by Asialaw Profiles (2024)*

*Recognized as a 'Notable Practitioner' for Capital Markets by Asialaw Profiles (2022 – 2023)*

*Recognized as a 'Highly Regarded' Lawyer for Capital Markets: Debt & Equity by IFLR1000 (2024)*

*Recognized as a 'Highly Regarded' Lawyer for Capital Markets: Structured Finance and Securitisation by IFLR1000 (2020 – 2023)*

*Recommended lawyer for Capital Markets by Legal 500 Asia Pacific (2022 – 2024)*

*Named a Leading Lawyer for Capital Markets in the Legal Era Leading Lawyer Rankings (2022 - 2023)*

*Recognized as a 'Rising Star' for Capital Markets and Capital Markets: Structured Finance & Securitisation by IFLR1000 (2019, 2018 & 2016)*

*Recommended for Capital Markets in the RSG India Report (2017)*

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