



Shreya Rao Partner 7th Floor, Embassy Icon, Infantry Road Bangalore 560001 India

T: + 91 80 4240 0500 F: + 91 80 2221 3947

@: shreya.rao@azbpartners.com

Shreya Rao has 15 years of experience and co-heads the Firm's Private Client Practice specialising in private client and tax matters. Shreya advises promoter families, HNIs and their institutions on a range of issues including the structuring of inter-generational wealth transfers through trusts and wills, philanthropy, luxury assets and family governance structures. International private client issues are a particular area of expertise, especially in relation to Indian origin clients residing in the US, UK, and Singapore. On the tax side, Shreya specialises in tax advisory in relation to M&A, investments, and funds as well as non-transactional income tax and international tax advisory. Shreya holds an LL.M. degree from the Harvard Law School.

Experience

• Partner, AZB & Partners (2018 - Present)

Key Practice Areas

- Private Client Practice
- Tax

Recent Work Highlights

- A Pharmaceutical Business on the succession planning / transmission of assets to US-based children
- A Tech Unicorn on regulatory issues in relation to his promoter holding in the company
- A Bangalore Based Art Foundation on the movement of assets and exhibitions in foreign museums
- International non-profit with the restructuring of its entities in India

Directorships, Memberships & Affiliations

- Certified Trusts & Estates Practitioner (TEP)
- Academician, The International Academy of Estate and Trust Law (TIAETL)
- Bar Council of Maharashtra & Goa (2007)

Professional Qualifications

- L.L.M., Harvard Law School (2009)
- Bachelor of Law (Hons.), National Academy of Legal Studies & Research (2006)

 $Recognised\ as\ a\ `Leading\ Individual'\ for\ Private\ Wealth\ Law\ by\ the\ Chambers\ HNW\ Survey\ (2016-2022)$

Recognised as a 'Leading Individual' for Tax by Chambers Asia-Pacific (2015 - 2023)

Recognised as a 'Leading Lawyer' for Private Client Practice (2021 – 2023) and 'Recommended Lawyer' for Tax (2023) by Legal 500 Asia Pacific

Part of Asia's Top 15 Private Wealth Lawyers 2022, a list published by Asian Legal Business

Named a Leading Lawyer for Tax in the Legal Era Leading Lawyer Rankings (2022)

Recommended by the RSG India Report (2015)