



Karthik Mudaliar

Partner

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Karthik Mudaliar has 10 years of experience and specialises in Banking & Finance. Karthik is experienced in private and public securities issues, as well as securitization processes, and advises local and foreign financial entities (as lenders or arrangers), investment banks and different borrower companies. He has also participated in local and international finance transactions including syndicated loans, project finance, and the sale of companies and assets.

Experience

- Partner (April 2022 – Present)

Key Practice Areas

- Banking & Finance

Recent Work Highlights

- Citibank N.A, India and Citicorp Finance (India) Limited on the sale of their respective consumer banking businesses to Axis Bank Limited
- L&T Metro Rail (Hyderabad) Limited on its debt fund raise of an aggregate amount of INR 131.16 billion through the issuance of listed non-convertible debentures (~INR 86 billion) and commercial papers (~ INR 45 billion)
- Motherson Sumi Systems Limited on its issuance of unsecured listed non-convertible debentures by of INR 10 billion in multiple series
- Larsen & Toubro Limited on its issuance of partly paid listed non-convertible debentures (“NCDs”) aggregating to INR 51.5 billion
- Nabha Power Limited in relation to its issuance of listed secured non-convertible debentures of an amount of INR 12 billion
- Tata Motors Finance and its group entities on all their non-convertible debenture issuances including issuance of perpetual debt instruments, subordinated debt and senior debt (secured and unsecured)

Memberships

- Bar Council of Maharashtra & Goa

Professional Qualifications

- BBA.LL.B, National University of Jodhpur (2012)
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